

USER MANUAL WHEELIE CONTRACT

Wheelie Contract List

Wheelie Contract List

The screenshot shows the 'Frontlift Contract' interface. At the top, there is a blue button labeled 'Front Lift Contract' (callout 1). Below it is a search and filter bar (callout 2) containing fields for 'All Status', 'Date Start', 'Date End', and a text input 'e.g order code, customer name or grand total', followed by a green 'Filter' button. To the right of the filter bar is a download icon (callout 3). Below the filter bar is a table of contracts. The table has columns: Code, Project Name, Company, Customer, Created at, Order Type, Contract Status, and Status. The first row shows a contract with Code 'EBNZ-UD54X02CPO', Project Name 'aa', Company 'ihub', Customer 'hendry testorn', Created at '26 January 2024', Order Type 'Rental Bin', Contract Status 'Pending', and Status 'Quote'. The second row shows a contract with Code 'EBNZ-Q46RDNHYMF', Project Name 'aa', Company 'aa', Customer 'aa aa', Created at '26 January 2024', Order Type 'Rev', Contract Status 'Rev', and Status 'Cancel Order'. The third row shows a contract with Code 'EBNZ-J5B3QTOV75', Project Name 'ihub test', Company 'ihub', Customer 'hendry testorn', Created at '23 January 2024', Order Type 'Rev', Contract Status 'Rev', and Status 'Cancel Order'. The fourth row shows a contract with Code 'EBNZ-OB3BAGJYCU', Project Name 'LATITUDE HOMES OTAGO/SOUTHLAND', Company 'LATITUDE HOMES OTAGO/SOUTHLAND', Customer 'Pauline Eason', Created at '4 January 2024', Order Type 'Rev', Contract Status 'Rev', and Status 'Cancel Order'. The fifth row shows a contract with Code 'EBNZ-Y10RYCWUOO', Project Name 'TURNHOUT CONTRACTING', Company 'TURNHOUT CONTRACTING', Customer '--', Created at '4 January 2024', Order Type 'Rental Bin', Contract Status 'Accepted', and Status 'Active'. A modal window is open over the second row, showing 'Edit' and 'Cancel Order' options (callout 4).

Code	Project Name	Company	Customer	Created at	Order Type	Contract Status	Status
EBNZ-UD54X02CPO <small>sales from Easy Bins by kadok probba</small>	aa	ihub	hendry testorn	26 January 2024	Rental Bin	Pending <small>(Seen: 0)</small>	Quote
EBNZ-Q46RDNHYMF <small>sales from Easy Bins by kadok probba</small>	aa	aa	aa aa	26 January 2024	Rev	Rev	Cancel Order
EBNZ-J5B3QTOV75 <small>sales from Easy Bins by kadok probba</small>	ihub test	ihub	hendry testorn	23 January 2024	Rev	Rev	Cancel Order
EBNZ-OB3BAGJYCU <small>sales from Easy Bins by kadok probba</small>	LATITUDE HOMES OTAGO/SOUTHLAND	LATITUDE HOMES OTAGO/SOUTHLAND	Pauline Eason	4 January 2024	Rev	Rev	Cancel Order
EBNZ-Y10RYCWUOO <small>sales from Easy Bins by kadok probba</small>	TURNHOUT CONTRACTING	TURNHOUT CONTRACTING	--	4 January 2024	Rental Bin	Accepted <small>(Seen: 0)</small>	Active

This is the “Wheelie Contract List” menu. In the menu there are several actions including :

1. Create Wheelie Contract
2. Filter by status, Date start, Date end, and customer name
3. Download the Wheelie Contract list
4. Edit and cancel contract

1

Create Wheelie Contract

The image shows a web application interface for managing rental bin contracts. On the left, the 'Rental Bin Contract' section has a header bar with a blue 'Create Rental Contract' button, which is highlighted with a red rectangular box. Below the header is a search and filter area with a dropdown menu set to 'All Status', input fields for 'Date Start' and 'Date End', a text input with placeholder 'e.g order code, customer r', and a green 'Filter' button. A download icon is also present. An arrow points from the 'Create Rental Contract' button to the 'Rental Bin Quote' form on the right. The 'Rental Bin Quote' form has a header bar with 'Order Bins', 'Clear', and 'Back' buttons. It contains two main sections: 'CUSTOMER LOOKUP' with a search bar labeled 'Search (name, email, phone, code)' and a placeholder 'type 3 character for result', and 'CONTRACT DETAILS' with input fields for 'Project Name *' and 'PO'.

This action enables users to initiate the creation of a new rental bin contract

2

Filter

Rental Bin Contract

Create Rental Contract

All Status ▼ Date Start Date End e.g order code, customer r Filter

Download

The menu provides versatile filtering options to facilitate a targeted search for specific rental bin contracts. Users can filter contracts based on the following criteria:

- Status: Filter contracts based on their current status.
- Date Start: Narrow down contracts based on the start date.
- Date End: Refine the search by specifying the end date of the rental period.
- Customer Name: Facilitate quick searches by filtering contracts associated with a specific customer.

3

Download WheelieContract List

Rental Bin Contract

Create Rental Contract


All Status

Date Start

Date End

e.g order code, customer r

Filter



Rental Bin Contract EasyBins					
No	Code	Vendor	Customer	Service Area	Suburb
1	EBNZ-7PPPACUWVQ	Easy Bins Southland Ltd	hendry testorn	AREA 1	INVERCARGILL
2	EBNZ-BODP5ZWLF	Easy Bins Southland Ltd	Dwi Tester	AREA 2	RAKAHOUKA
3	EBNZ-SWXD5FX3F7	Easy Bins Southland Ltd	Dwi Tester	AREA 2	RAKAHOUKA
4	EBNZ-PKRH5EU8T	Easy Bins Southland Ltd	henhen test	AREA 1	AVENAL
5	EBNZ-FJ9B4ZG4IK	Easy Bins Southland Ltd	hakuna test	AREA 1	AVENAL

Users have the ability to download the entire list of rental bin contracts. This feature is particularly useful for record-keeping, reporting, or external sharing purposes.

4

Edit and Cancel Contract

Rental Bin Contract

Create Rental Contract

All Status Date Start Date End e.g order code, customer r Filter

Code	Project Name	Company	Customer	Created at	Order Type	Contract Status
EBNZ-UDS4XO2CPO	aa	ihub	hendry testorn	26 January 2024	Rental Bin	Quote

2

3

1

Edit

Cancel Order

Aa Contract #EBNZ-UDS4XO2CPO (quote)

hendry testorn 4 arenal street, INVERCARGILL SOUTHLAND New Zealand 9810 12421421

2024-01-30 - 0

Start Date End Date Total Order

Contract Details Service Pricing Sites Orders Invoices

CONTRACT DETAILS

Project Name * PO

aa

Start Date * End Date

The menu empowers users to make modifications to existing contracts. This includes updating details such as rental period adjustments or correcting customer information. Additionally, users can initiate the cancellation of a contract if necessary, ensuring flexibility and responsiveness to changing circumstances.