

User Guide: Customer Credit

Explanation: This section contains a list of customers with active credit accounts. It includes key details such as total credit limit, remaining credit, and cash limit.

Table Definitions:

Customer Credit

All Credi

Show entries

<input type="checkbox"/>	Name	Email	Status Credit	1 Total Credit	2 Remaining Credit	3 Balance	4 Cash Limit
<input type="checkbox"/>	MACHINE WRITE LTD	willy351@gmail.com	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	CLIVE WILSON LTD	kylie@clivewilson.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	MARSHALL EXCAVATING LTD	marshalldigging@xtra.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	FALLOW BUILDING LTD	maicarla@yahoo.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	CAMPUS AND CO	lyvonne.woyle@campusandco.com	Active	\$500	\$500	\$0	0x
<input type="checkbox"/>	AMTINK LTD	amtinknz@xtra.co.nz	Active	\$800	\$713.75	\$86.25	0x
<input type="checkbox"/>	DEAN HOWDEN PANEL REPAIRS	dean@dhpanelrepairs.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	DERRICK BURGESS	.	Active	\$800	\$800	\$0	0x

1. Total Credit: The maximum credit limit assigned to the customer.
2. Remaining Credit: The amount of credit available from the total limit.
3. Balance: The current outstanding balance on the account.
4. Cash Limit: The maximum cash payment limit allowed for the customer.

Buttons and Functions:

Customer Credit

All Credi Show entries

<input type="checkbox"/>		Email	Status Credit	Total Credit	Remaining Credit	Balance	Cash Limit
<input type="checkbox"/>	<input type="button" value="▼"/>						
<input type="checkbox"/>	Change Status Credit Account Approved	willy351@gmail.com	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	Increase Credit Limit	kylie@clivewilson.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	Increase Cash Payment Limit	marshalldigging@xtra.co.nz	Active	\$800	\$800	\$0	0x
<input checked="" type="checkbox"/>	FALLOW BUILDING LTD	maicarla@yahoo.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	CAMPUS AND CO	lyvonne.hoyle@campusandco.com	Active	\$500	\$500	\$0	0x
<input type="checkbox"/>	AMTINK LTD	amtinknz@xtra.co.nz	Active	\$800	\$713.75	\$86.25	0x
<input type="checkbox"/>	DEAN HOWDEN PANEL REPAIRS	dean@dhpanelrepairs.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	DERRICK BURGESS	.	Active	\$800	\$800	\$0	0x

1. To view a customer's details, click on the customer's name.

2. To change the status of a customer's credit account, select the customer's box, click the dropdown button, and choose "Change Status."

3. To increase a customer's credit limit, select the customer's box, click the dropdown, and choose "Increase Credit Limit."

4. To increase a customer's cash payment limit, select the customer's box, click the dropdown, and choose "Increase Cash Payment Limit."